

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/	/2018				
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	Mongolia 03/08/20		g Corporati	ion			
I. Movements in Authorised	Share Ca	ıpital					
1. Ordinary Shares							
(1) Stock code : <u>975</u>	_Descrip	otion :	Ordinary	Shares			
			ordinary ares	Par value (State currency)	Authorised s capital (State curre		
Balance at close of precedir	ng month	15,000	,000,000	US\$0.01	US\$150,000,0	00.00	
Increase/(decrease)	-	N	IIL	-	NIL		
Balance at close of the mon	th _	15,000	,000,000	US\$0.01	US\$150,000,0	00.00	
(2) Stock code : N/A	Descrip	otion :	N/A				
			ordinary ares	Par value (State currency)	Authorised capital (State curre	Ι.	
Balance at close of precedir	ng month						
Increase/(decrease)	-						
Balance at close of the mon	th _						

2. Preference Shares			
Stock code : N/A Descri	ption: N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month	1		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption: N/A		
	No. of other classes of shares		capital
Balance at close of preceding month	1		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the <i>currency</i>):	end of the month	(State US	\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	10,291,767,865	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	10,291,767,865	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme	·		,			No. of new shares of issuer which may be issued pursuant
including EGM approval date	N	lovement durir	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme (17/09/2010) Exercise price:						
HK\$4.53 Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	37,591,913
2. Share Option Scheme (17/09/2010) Exercise price: HK\$2.67 Ordinary shares (Note 1)	NIL	_ NIL	NIL	NIL	NIL	31,985,294
3. Share Option Scheme (17/09/2010) Exercise price: HK\$0.445 Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	146,500,000
4. Share Option Scheme (17/09/2010) Exercise price: HK\$0.2392 Ordinary shares	NIL	NIL	NIL	NIL	<u>NIL</u>	55,800,000
(Note 1)		To	(Preferer	ary shares) nce shares) Other class)	NIL N/A N/A	
Total funds raised du of options (State cur	th from exerci	se 	NIL			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		,				
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)		_				
Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
				ce shares)	N/A	- -
			•	ther class)	N/A	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monun	monu	monu	เทษาษณ	monu
1. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)		_				
(dd/mm/yyyy)	(/ /)			ary shares) ce shares) ther class)	N/A N/A N/A	<u>-</u> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

0	ther Movements	in Issued Sh	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.)			Olara of shares					
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares					
			State	issuable (Note 1)	(/ /)		
3.	Placing	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	`	•	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1		Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	- IVA
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /	,	NI/A	NI/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
8.	Consideration issue	At price : State currency	issuable (Note 1) Issue and allotment	(/ /)		
	10000	currency	<pre>date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)</pre>	(/ /)		
			(N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
		-		N/A	N/A
		Class of share issuable (Note 1)	es		
10.	Other (Please specify) At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary share		
		(Pre	eference share Other cla:		<u> </u>
То	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total	of A to E):	(1) NIL	
				(2) N/A	
То	otal increase / (decrease) in preference shares du	uring the month (i.e. To	otal of A to E):	N/A	
То	tal increase / (decrease) in other classes of shar	res during the month (i	.e. Total of A to	o E): N/A	
(T	hese figures should be the same as the relevant	figures under II above	e ("Movements	in Issued Share (Capital").)

Remarks (if any):						
Submitted by: <u>Battsengel Gotov</u>						
Title: Director						
(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.